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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS, INC., *et al.*,

Debtors.

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Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

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CERTIFICATE OF SERVICE

I, Paul P. Hughes, hereby certify that, on October 8, 2011, I personally caused true and correct copies of the affixed (a) Corrected Notice of Motion of International Bank for Reconstruction and Development Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Voting Purposes to be sent:

(A) By Federal Express, for next day delivery, to:

(i) the Chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601;

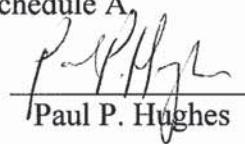
(ii) attorneys for the Debtors, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Robert J. Lemon, Esq. and Lee J. Goldberg, Esq.);

(iii) the Office of the United States Trustee for Region 2, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq., Elisabetta Gasparini, Esq., and Andrea Schwartz, Esq.); and

(iv) attorneys for the official committee of unsecured creditors appointed in these cases, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq.);

(v) Internal Revenue Service, Special Procedures Branch, 290 Broadway, New York, NY 10017 (Attn: District Director); and

(B) By electronic mail to the parties set forth on Schedule A,


Paul P. Hughes

10/10/11

Schedule A

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Response Deadline: October 14, 2011 at 4:00 p.m. (Eastern Time)
Hearing Date and Time: October 27, 2011 at 10:00 a.m. (Eastern Time)

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Dennis E. Glazer
James I. McClammy

Counsel for International Bank for Reconstruction and Development

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
LEHMAN BROTHERS HOLDINGS, INC., *et al.* : Case No. 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
:
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**CORRECTED NOTICE OF MOTION OF INTERNATIONAL BANK FOR
RECONSTRUCTION AND DEVELOPMENT PURSUANT TO RULE
3018(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
FOR TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING
PURPOSES**

PLEASE TAKE NOTICE that upon the Motion of International Bank for Reconstruction and Development (the “**Moving Party**”) for entry of an order, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure, temporarily allowing the IBRD Claims for the purpose of voting to accept or reject the Plan, dated October 5, 2011 (the “**Motion**”) [Docket No. 20591],¹ the

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Moving Party shall move this Court for an order temporarily allowing the IBRD
Claims solely for the purpose of voting to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion
must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure
and the Local Rules of the Bankruptcy Court, and shall be filed and served in
accordance with the *Second Amended Order Pursuant to Section 105(a) of the*
Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain
Notice and Case Management Procedures, in each case so as to be received by
the Notice Parties (with a copy to the chambers of the Honorable James M. Peck,
United States Bankruptcy Judge, One Bowling Green, New York, New York
10004, Courtroom 601) no later than October 14, 2011 at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Motion, the relief requested in the Motion may be granted without a hearing.

Dated: New York, New York
October 7, 2011

Davis Polk & Wardwell LLP

By: s/ James I. McClammy

Dennis E. Glazer
James I. McClammy

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